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**THE UNITED STATES BANKRUPTCY COURT FOR THE
WESTERN DISTRICT OF TENNESSEE
EASTERN DIVISION**

IN RE: Optima University, LLC, Debtor(s).
1774 Hwy 22
Mc Kenzie, TN 38201
83-0505139

Case No. 09-11212 GHB
Chapter 11
Judge Boswell

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to:
Tennessee Department of Revenue
c/oTN Attorney General's Office, Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,
Robert E. Cooper, Jr.
Attorney General and Reporter

/s/ Gina Baker Hantel

Gina Baker Hantel

Assistant Attorney General

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BANKRUPTCY DIVISION

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CERTIFICATE OF SERVICE

I certify that on May 27, 2009 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Gina Baker Hantel

Gina Baker Hantel

Assistant Attorney General

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